Kinship Care Automated Messages and Ticklers

Automated Messages

Notification	Notification of Kinship Care Application Results - Providers	
Purpose:	To notify the primary worker assigned to the Kinship Care provider that a	
	decision has been made on a Court-Ordered Kinship Care application.	
Description:	This message is created upon the approval of the Initial Determination for	
	Court-Ordered Kinship Care.	
To:	This message will be sent to the primary worker assigned to the Kinship Care	
	provider, as well as the additional workers identified on the distribution list for	
	the county that made the eligibility decision.	
Email	Court-Ordered Kinship Care was approved or denied	
subject:		
Message	The Kinship Care Initial Eligibility Determination has been {decision} for the	
text:	{Provider name (Provider ID)} provider with {First Name MI. Last Name	
	(Person ID)} placed in their home.	
	*When the decision is denied, the reasons for the denial will also be included in	
	the email.	

Notification	Notification of Kinship Care Application Results	
Purpose:	To notify the primary worker assigned to the child's case that a decision has	
	been made on a Court-Ordered Kinship Care application.	
Description:	This message is created upon the approval of the Initial Determination for	
	Court-Ordered Kinship Care.	
To:	This message will be sent to the primary worker assigned to case where the	
	child has an open, approved Kinship placement or service with the Kinship	
	Care provider.	
Email	Court-Ordered Kinship Care was approved or denied	
subject:		
Message	The Kinship Care Initial Eligibility Determination has been {decision} for the	
text:	{Provider name (Provider ID)} provider with {First Name MI. Last Name	
	(Person ID)} placed in their home.	
	When the decision is denied, the following text will appear:	
	Initial Eligibility Determination has been denied due to the following: {Reasons	
	for denial}	

Notification	Notification of Court-Ordered Kinship Care Application Made in Error	
Purpose:	To notify the Licensor/Supervisor assigned to the Kinship Care provider that a	
	Kinship Eligibility Determination page for Court-Ordered Kinship Care has	
	been marked 'Made in Error'.	
Description:	This message is created upon saving the Kinship Eligibility Determination page	
_	for Court-Ordered Kinship Care as 'Made in Error'.	
To:	This message will be sent to the primary worker assigned to the Kinship Care	
	provider, as well as the additional workers identified on the distribution list for	
	the county that marked the page as 'Made in Error'.	
Email	Court-Ordered Kinship Care Application Made in Error	
subject:		
Message	The Kinship Care Initial Eligibility Determination page was made in error for	
text:	the {Provider name (Provider ID)} provider and child {Child Name} (PID). No	
	further licensing actions are required at this time for this provider.	

Designated County Does Not Match CO Eligibility County	
Purpose:	To notify the primary worker assigned to the Kinship Care provider from the
	previous designated county that the designated county has changed.
Description:	This message is created upon save of the Kinship Eligibility Determination
	page for Court-Ordered Kinship Care if a Licensing Activity page is created
	and the designated county value changes.
To:	This message will be sent to the primary worker assigned to the Kinship Care
	provider from the previous designated county.
Email	Provider's Designated County Has Changed
subject:	
Message	The {Provider name (Provider ID)} provider has been approved to receive
text:	Court-Ordered Kinship Care by {county name}. The designated county has
	been changed for this provider to {county name}.

Start Appli	Start Application Activity for Foster Care Licensing	
Purpose:	To notify the licensing supervisor to assign a licensing worker to the Kinship	
	Care provider to start application activity for foster care licensing.	
Description:	This message is created on the first save of the Kinship Eligibility	
	Determination page when:	
	The Kinship Type is Court-Ordered, and	
	A date has been entered in the Date Completed Application Received	
	field	
To:	This message will be sent to the Foster Home licensing supervisor(s) identified	
	on the distribution list for the county of the saved Initial Determination.	
Email	Start Application Activity for Foster Care Licensing	
subject:		
Message	The Kinship Care Initial Eligibility Determination has been approved for	
text:	provider {Provider name (Provider ID)}. A foster care licensing worker needs	
	to be assigned to this provider to begin the licensing process.	

Licensing a	Licensing activity has been created	
Purpose:	To notify licensing workers and supervisors that the licensing activity has been created.	
Description:	This message is created upon save of the Kinship Eligibility Determination page when:	
	The Kinship Type is Court-Ordered, and	
	 A Licensing page with only the Application Activity tab is created for the county of the saved Initial Determination 	
То:	This message will be sent to the primary worker for the Kinship Care provider, as well as the Foster Home licensing supervisor(s) identified on the distribution list for the county of the saved Initial Determination.	
Email subject:	Provider's Licensing Activity Has Been Created	
Message text:	The Kinship Care Initial Eligibility Determination has been created for the {Provider name (Provider ID)} provider and the Licensing page has been created for this provider. A licensing decision must be documented within 60	
	calendar days from the receipt of Part B of the JT COKC-FC App (DCF-F-5370-E).	

Court-Ord	Court-Ordered Kinship Placement Cannot Be Created	
Purpose:	To notify the primary worker assigned to the case of the child's most recent	
	placement that the placement could not be created.	
Description:	This message is created upon save of the approval for the Initial Determination	
	when the Kinship Type is Court-Ordered.	
To:	This message will be sent to the primary worker assigned to the case of the	
	child's most recent placement. The message is sent only if provider of the most	
	recent placement matches the Kinship Care provider.	
Email	Court-Ordered Kinship Placement Cannot Be Created	
subject:		
Message	A Court Ordered Kinship Care placement cannot be documented for (Child	
text:	name) (Person ID), because no qualifying placement exists for this child. The	
	unlicensed relative placement should be opened for the beginning of the child's	
	out-of-home care placement and transition to Court Ordered Kinship Care. The	
	child's placement history may need to be reviewed to correct the issue. After	
	that, please document the child's Court Ordered Kinship Care placement	
	manually.	

Date Application Provided to Family Has Changed	
Purpose:	To notify licensing worker and supervisors that the date in the Date Application
	Provided to Family field has been changed.
Description:	This message is created upon save of the Kinship Eligibility Determination
	page when the Kinship Type is Court-Ordered after the date in the Date
	Application Provided to Family field has been changed.

То:	This message will be sent to the primary worker for the Kinship Care provider, as well as the Foster Home licensing supervisor(s) identified on the distribution list for the county of the saved Initial Determination.
Email subject:	Date Application Provided to Family Has Changed
Message text:	The Date Application Provided to Family has changed. Please review the Licensing Activity under the {Provider name (Provider ID)} provider for accuracy.

Notification of Voluntary Kinship Care Application Results	
Purpose:	To notify the primary worker assigned to the Kinship Care provider that a
	Voluntary Kinship application has been approved.
Description:	This message is created upon save of approval of the Kinship Eligibility
	Determination page when the Kinship Type is Voluntary.
To:	This message will be sent to the primary worker assigned to the Kinship Care
	provider, as well as the additional workers identified on the distribution list for
	the county that made the eligibility decision.
Email	Voluntary Kinship Care was approved for {provider name}.
subject:	
Message	The Kinship Care Initial Eligibility Determination has been approved for the
text:	{Provider name (Provider ID)} provider with {First Name MI. Last Name
	(Person ID)} placed in their home. Provider service type required for
	documenting the service has been activated. Please create a case and a service
	for the child.

Notification of Voluntary Kinship Care Application Results	
Purpose:	To notify the primary worker assigned to the Kinship Care provider that a
	Voluntary Kinship application has been approved.
Description:	This message is created upon save of approval of the Kinship Eligibility
	Determination page when the Kinship Type is Voluntary.
To:	This message will be sent to the primary worker assigned to the Kinship Care
	provider, as well as the additional workers identified on the distribution list for
	the county that made the eligibility decision.
Email	Voluntary Kinship Care was approved for {provider name}.
subject:	
Message	The Kinship Care Initial Eligibility Determination has been approved for the
text:	{Provider name (Provider ID)} provider with {First Name MI. Last Name
	(Person ID)} placed in their home. Provider service type required for
	documenting the service has been activated. Please create a case and a service
	for the child.

Notification	Notification of Long-Term Kinship Care Application Results	
Purpose:	To notify the primary worker assigned to the Kinship Care provider that a Long	
	Term Kinship application has been approved.	
Description:	This message is created upon save of approval of the Kinship Eligibility	
	Determination page when the Kinship Type is Long Term.	
To:	This message will be sent to the primary worker assigned to the Kinship Care	
	provider, as well as the additional workers identified on the distribution list for	
	the county that made the eligibility decision.	
Email	Long-Term Kinship Care was approved for (Provider name)	
subject:		
Message	The Kinship Care Initial Eligibility Determination has been approved for the	
text:	{Provider name (Provider ID)} provider with {First Name MI. Last Name	
	(Person ID)} placed in their home. Provider service type required for	
	documenting the service has been activated. Please create a case and a service	
	for the child.	

Notification of Kinship Care Eligibility Redetermination - Providers	
Purpose:	To notify the primary worker assigned to the Kinship Care provider that a
	decision has been made on the Kinship Care Eligibility Redetermination
Description:	This message is created upon save of approval of the Kinship Care Eligibility
	Redetermination.
To:	This message will be sent to the primary worker assigned to the Kinship Care
	provider, as well as the additional workers identified on the distribution list for
	the county that made the redetermination decision.
Email	Kinship Care Redetermination was approved or denied.
subject:	
Message	The Kinship Care Eligibility Redetermination found the provider < Provider
text:	Name (Provider ID)> with child <child (person="" id)="" name=""> to be <eligible not<="" td=""></eligible></child>
	eligible>."
	When the decision is not eligible, the following text will appear:
	Kinship Eligibility Redetermination has been denied due to the following:
	{Reasons for denial}

Notification of Kinship Care Eligibility Redetermination	
Purpose:	To notify the primary worker assigned to the case of the child's Kinship
	placement/service that a decision has been made on the Kinship Care Eligibility
	Redetermination.
Description:	This message is created upon save of approval of the Kinship Care Eligibility
	Redetermination.
To:	This message will be sent to the primary worker assigned to the case of the
	child's Kinship placement/service, as well as the additional workers identified
	on the distribution list for the county of the placement/service.

Email	Kinship Care Redetermination was approved or denied.
subject:	
Message	The Kinship Care Eligibility Redetermination found the <provider name<="" td=""></provider>
text:	(Provider ID)> provider with <child (person="" id)="" name=""> eligible/not eligible."</child>
	When the decision is not eligible, the following text will appear:
	Kinship Eligibility Redetermination has been denied due to the following:
	{Reasons for denial}

The Kinship Care Type Was Changed for Provider	
Purpose:	To notify Kinship Care workers and supervisors that the Kinship Care type has
	changed for the provider.
Description:	This message is created upon save of the approval for the Kinship Care
	Eligibility Redetermination if a change in Kinship Care type occurred.
To:	This message will be sent to the Kinship Care workers and supervisors for the
	county of the Kinship Care Eligibility Redetermination
Email	The Kinship Care Type was changed for provider.
subject:	
Message	The Kinship Care Type has changed for provider {Provider name (Provider
text:	ID)}. Please update the service type or placement for the child for the
	corresponding new kinship care type.

Tasks/Ticklers

Kinship Eligibility Determination Due	
Purpose:	To remind the worker that there is a pending 'Maintain Kinship Eligibility"
	(Initial Application) requiring approval
To:	This tickler will be displayed for the primary worker assigned to the Kinship
	Care provider.
Due Date:	The Kinship Eligibility Determination must be fully approved within 45 days
	from the date entered in the Date Completed Application Received field.
Date Sent:	30 days from the date in the Date Completed Application Received field
First	40 days from the date in the Date Completed Application Received field
Escalation:	
Creation:	This tickler is created when:
	• there is a Kinship Eligibility Determination that does not have a finalized approval, AND
	 there is a date saved in the Date Completed Application Received field, AND
	• the current date is on or after the date in the Date Completed Application Received + 30 days
Deletion:	This tickler is deleted when:
	 the Kinship Eligibility Determination is approved (regardless of the status), OR
	 the Kinship Eligibility Determination gets marked as Made in Error, OR the tickler is removed from Tickler Management, OR
	 the tickler is removed by selecting the trash can icon on the Task List table

Annual Re	Annual Review Due	
Purpose:	To remind the worker that a Kinship Eligibility Redetermination with the type	
	of 'Annual Review' is due for the provider.	
To:	This tickler will be displayed for the primary worker assigned to the Kinship	
	Care provider.	
Due Date:	The Annual Review is due 365 days from the Decision Date of an approved	
	Kinship Eligibility Determination or Kinship Eligibility Redetermination.	
Date Sent:	Due Date minus 15 days, which can also be calculated as the Decision Date +	
	350 days	
First	Due Date minus 15 days, which can also be calculated as the Decision Date +	
Escalation:	350 days	
Second	On the Due Date	
Escalation:		
Creation:	This tickler is created when:	
	• the Kinship Eligibility Determination is approved with a status of	
	Eligible or Eligible-Waitlisted (if the tickler is generated from the initial	
	eligibility determination), OR	

	the Kinship Eligibility Redetermination is approved with a status other
	than Terminate (if the tickler is generated from a redetermination)
Deletion:	This tickler is deleted when:
	the Kinship Eligibility Redetermination with the type of 'Annual'
	Review' is approved (regardless of the status), OR
	• the Kinship Eligibility Determination gets marked as Made in Error, OR
	• the tickler is removed from Tickler Management, OR
	• the tickler is removed by selecting the trash can icon on the Task List
	table

1 st KC Request to Determine Eligibility	
Purpose:	To remind the worker to send the 'Kinship Care Review of Eligibility and
	Notice of Change of Circumstance' form to the provider.
To:	This tickler will be displayed for the primary worker assigned to the Kinship
	Care provider.
Due Date:	The 1 st notice must be sent 60 days prior to the Annual Review due date.
Date Sent:	Tickler will display as a link to the Kinship Eligibility page on the desktop of
	the primary assigned case worker 60 days prior to the Annual Review due date.
First	No escalations
Escalation:	
Creation:	This tickler is created when:
	 there is an open Kinship placement or service, AND
	• there is no approved Kinship Eligibility Redetermination within 180
	days of the Annual Review due date
Deletion:	This tickler is deleted when:
	• the worker launches and saves the "1st Request to Determine Eligibility"
	from the Eligibility Forms tab on the Kinship Eligibility
	Redetermination page, OR
	the Kinship eligibility is terminated, OR
	• the tickler is removed from Tickler Management, OR
	• the tickler is removed by selecting the trash can icon on the Task List
	table, OR
	the Annual Review is approved

2 nd KC Request to Determine Eligibility	
Purpose:	To remind the worker to send the 'Kinship Care Review of Eligibility and
	Notice of Change of Circumstance' form to the provider if the provider did not
	respond to the 1 st request.
To:	This tickler will be displayed for the primary worker assigned to the Kinship
	Care provider.
Due Date:	The 2 nd notice must be sent 30 days prior to the Annual Review due date if the
	provider has not responded to the 1 st request.
Reminder	Tickler will display as a link to the Kinship Eligibility page on the desktop of
Sent:	the primary assigned case worker 30 days prior to the Annual Review due date.

First	10 days prior to the Annual Review due date
Escalation:	
Creation:	This tickler is created when:
	there is an open Kinship placement or service, AND
	there is no approved Kinship Eligibility Redetermination within 180
	days of the Annual Review due date
Deletion:	This tickler is deleted when:
	• the worker launches and saves the "2 nd Request to Determine
	Eligibility" from the Eligibility Forms tab on the Kinship Eligibility
	Redetermination page, OR
	the Kinship eligibility is terminated, OR
	the tickler is removed from Tickler Management, OR
	the tickler is removed by selecting the trash can icon on the Task List
	table, OR
	the Annual Review is approved